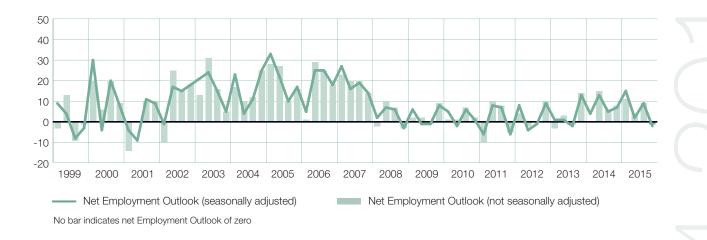


Employer hiring intentions downbeat in the North East

Since last quarter, employer sentiments about job creation have changed significantly. With an Employment Outlook of -2% for the fourth quarter of 2015, the North East has now become the least optimistic region in the country.



North East employment snapshot

Average weekly pay

The North East is the second-lowest paid region in the UK. The average weekly wage is £496, some £84 below the national average.

Hiring Outlook

For the fourth quarter of 2015, the seasonally adjusted Net Employment Outlook in the North East is -2%, well below the national average of +4%.

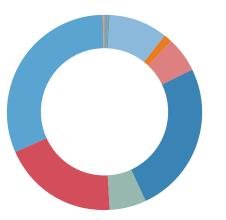
Employment

The rate of employment in the North East is below the national average and stands at **68.2%**. This represents a 1.1% fall since the last quarter and a 1.7% decline when compared to the same period last year.

Unemployment

At **8.1%**, the unemployment rate continues to be significantly higher than both the national average (5.6%) and any other UK region. In spite of this, unemployment has actually fallen 1.2% when compared to the same period last year.

WHERE DO PEOPLE WORK?



Agriculture, forestry and fishing Mining and quarrying Manufacturing Electricity, gas and water Construction Wholesale, retail, restaurants, hotels and leisure Transport, storage and comms Finance and business services Public and social Activities of households as employers

WHAT DO PEOPLE DO?



Managers, Directors and Senior Officials Professional Occupations Associate Professional and Technical Administrative and Secretarial Skilled Trades Caring, Leisure and Other Services Sales and Customer Service Process Plant and Machine Operatives Elementary Occupations



Market overview

Despite a dip in employment and employer hiring intentions, Manpower has seen increased demand for skilled candidates in a number of job roles, particularly within contact centres, warehousing, manufacturing and construction. In Newcastle, hiring within construction has been busy, but skills shortages have led employers to offer to 7-10% pay increases in an effort to attract and retain construction workers.

Across all sectors, in a job market where jobseekers often have multiple job opportunities, candidates are increasingly picking and choosing between roles in order to secure the best offer. Candidates are also less likely to tolerate lengthy recruitment processes, and this has led to employers hastening their approach in a bid to maintain candidate interest.